

1. PURPOSE

Citigold Corporation Ltd (Citigold) is committed to full and timely disclosure to the market and shareholders about its activities in compliance to continuous disclosure obligations of the ASX Listing Rules and Corporations Act 2001.

2. SCOPE AND REPORTING STRUCTURE

This policy applies to all employees, directors, contractors, consultants and business partners of Citigold and its subsidiaries.

Board of Directors – The Board has designated the Company Secretary as the person responsible to ensure that a system is in place for overseeing and coordinating disclosure of information to the ASX and communicating with the ASX.

Company Secretary – Will be responsible for ensuring that ASX announcements are made in a timely manner. All information in ASX announcements will be vetted by the Company Secretary to ensure that the announcements are factual and do not omit any material information and are expressed in a clear and objective manner that allows investors to assess the impact of the information when making investment decisions.

Senior Executives – Are responsible for ensuring that price sensitive information is provided to the Chairman as soon as they become aware of it and that it is factual and does not omit any material information. The Chairman or his delegated representatives will determine whether information is to be disclosed to the ASX.

3. MEDIA CONTACT AND COMMENT

The Board has designated the Chairman or his delegated representatives to speak to the press on matters associated with Citigold. In speaking to the press, the Chairman or his delegated representative will not comment on price sensitive information that has not already been disclosed to the ASX. However, he or she may clarify previously released information.

If personnel are approached by the media for comment, personnel should comply with the following:

- refer the media to the Chairman for comment;
- refrain from disclosing any information without the prior consent of the Chairman; and
- provide contact detail and any relevant information of the media contact to the Chairman as soon as possible.

4. KEY POLICY REQUIREMENTS

4.1. Continuous Disclosure Principle

ASX Listing Rules deal with the continuous disclosure requirements that a listed company must satisfy. In particular, Listing Rule states that once an entity is or becomes aware of any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities, the entity must immediately inform the ASX of that information.

4.2. False Share Market

Citigold recognises that it has a positive obligation to make disclosure if that is necessary to prevent a false share market being formed. ASX interprets Listing Rules as requiring Citigold to make a clarifying statement or announcement to the ASX in circumstances where Citigold becomes aware that media comment or speculation is affecting the price or volume of trading in Citigold securities.

4.3. Analyst, Media, Investor Briefings

Citigold may conduct briefings and discussions with media, analysts and investors. However, any new price sensitive information will not be discussed unless that particular information has been previously disclosed to the market via an ASX announcement. Presentations used in briefings will be released prior to the briefing if it is considered to be material information and posted on Citigold's website.

4.4. Social Media, Chatroom and Blogs

Personnel should not post comments on blogs, chat rooms or social media sites without approval of the Chairman or Company Secretary where subject matter relates to Citigold, unless that person is an Authorised Spokesperson.

5. BREACHES

Citigold takes continuous disclosure very seriously as non-compliance with continuous disclosure obligations may constitute a breach of the Corporations Act or the Listing Rules. This may result in fines for Citigold, personal liabilities for directors and other officers, and damage to the Citigold's reputation.

Breaches of the provisions within this Policy may be regarded as misconduct and subject to disciplinary action including in termination of employment or engagement.

Reconfirmed by the Board of Directors: 4 April 2024