Level 14 40 Creek Street, Brisbane City QLD 4000
Telephone: (07) 3212 2800 Website: www.rm.net.au
Email: «PartnerEmail»

19 November 2026

INDEPENDENT SCRUTINEER'S REPORT

To the Company Secretary and Board of Directors of Citigold Corporation Limited
Extraordinary General Meeting held on 17th November 2026

1. Purpose of this report

Roberts + Morrow was engaged by Citigold Corporation Limited (the **Company**) to act as independent scrutineer in relation to the voting process at the Extraordinary General Meeting of shareholders of the Company held on 17th November 2026 (the **Meeting**).

This report sets out the scope of our engagement, the procedures performed by us in our capacity as scrutineer, the voting results observed by us, and the limitations of our work.

Our role was limited to the matters specifically described below. Our engagement was not an audit, review or other assurance engagement, and accordingly we do not express an audit opinion, review conclusion or other assurance conclusion in relation to the Meeting, the Company's share register, the validity of the Meeting generally, or compliance with the Corporations Act 2001, the ASX Listing Rules or the Company's constitution.

2. Respective responsibilities

The Company is responsible for the proper convening and conduct of the Meeting, including determining the resolutions to be put to shareholders, determining shareholder voting entitlements and complying with applicable legal, regulatory and constitutional requirements. MUFG Share Registry ("MUFG") was responsible for administering the shareholder registration and voting process, including maintaining or accessing the relevant shareholder records, receiving and processing proxy appointments and voting instructions, recording votes cast at the Meeting, and producing the voting results.

The Chair of the Meeting remained responsible for decisions concerning the conduct of the Meeting and for formally declaring the result of each resolution.

Our responsibility as scrutineer was limited to independently observing and scrutinising aspects of the voting process and the voting results in accordance with the scope set out below.

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3. Scope of our engagement

In performing our role as scrutineer, we:

- observed the shareholder registration and voting process conducted for the Meeting;
- reviewed relevant shareholder and voting information made available to us by the Company and MUFG;
- reviewed proxy voting records and other voting information made available to us;
- performed procedures in relation to selected proxy appointments and voting instructions;
- considered selected proxies identified as invalid or excluded and the documented reasons for that treatment;
- observed the process by which votes were recorded and collated;
- scrutinised the voting results produced in respect of each resolution;
- performed mathematical checks and reconciliations over the final voting results; and
- considered whether matters came to our attention during our work that indicated that the final voting results did not reflect the voting records and information made available to us.

Where procedures were performed on a sample basis, those procedures did not constitute examination of every proxy, ballot, shareholder entitlement or other voting record.

4. Matters outside the scope of our engagement

Our engagement did **not** include, and this report should not be interpreted as providing any assurance or conclusion in relation to:

- whether the Meeting was validly convened or conducted in accordance with the Corporations Act 2001, ASX Listing Rules, the Company's constitution or any other legal or regulatory requirement;
- the legal validity or enforceability of any resolution considered at the Meeting;
- whether the notice of meeting or explanatory material provided to shareholders complied with applicable legal or regulatory requirements;
- the underlying legal ownership of shares or beneficial interests in shares;
- the accuracy or completeness of the Company's share register or other records maintained by or on behalf of the Company;
- the eligibility of a shareholder or other person to vote, except to the extent specifically considered as part of the procedures described in this report;
- the authenticity of signatures, identities, powers of attorney, corporate authorities or other documents associated with a proxy appointment or vote;

- whether a proxy appointment or voting instruction was legally valid, except for the specific procedural attributes inspected as part of our work;
- information or voting activity not made available to us;
- the operation, security, integrity or reliability of electronic voting, registry or telecommunications systems;
- the prevention or detection of fraud, collusion, coercion, manipulation or deliberate circumvention of voting procedures;
- decisions made by the Chair concerning voting eligibility, the validity of proxies, voting exclusions, procedural matters or the conduct of the Meeting;
- whether voting exclusions required by law, the ASX Listing Rules or other requirements were legally complete or appropriate;
- the subsequent use, publication or lodgement of the voting results by the Company; or
- any other matter not expressly included within the scope described in Section 3.

Where the Company, the Chair, its legal advisers or MUFG made a determination concerning the eligibility or validity of a particular vote, proxy or shareholder entitlement, our procedures did not constitute a legal review of that determination.

5. Basis of our report

Our work was based on the records, reports, explanations and other information made available to us by the Company and MUFG, together with our observations at the Meeting.

We have not independently verified all information underlying the Company's share register or the voting records maintained by MUFG. Our report therefore does not provide assurance as to the completeness or accuracy of information that was not independently tested by us.

Our procedures were designed for the specific purpose of acting as scrutineer at this Meeting and should not be relied upon for any other purpose.

6. Voting results observed

Based on the voting records and results made available to us and the procedures described above, we observed results that were consistent with those disclosed to the ASX on 17th November 2026 in the announcement titled "Results of Extraordinary General Meeting".

7. Matters noted during our scrutiny

No matters came to our attention in performing the procedures described in this report that caused us to identify a discrepancy in the final voting results presented to us.

8. Scrutineer's statement

Based solely on the procedures described in this report and the information made available to us, the final voting results set out in Section 6 are consistent with the voting records and results that we scrutinised.

To: Citigold Corporation Limited
From: Roberts + Morrow

This statement should not be interpreted as an audit opinion or other assurance conclusion, or as an opinion regarding the legal validity of the Meeting, any resolution, any individual vote or proxy, or the Company's compliance with applicable legislation, the ASX Listing Rules or its constitution.

This report has been prepared solely in connection with our appointment as scrutineer for the Meeting and for the use of the Company in that context.

Roberts + Morrow



Austin Gibbs
FCA
Scrutineer