

ANNOUNCEMENT



Citigold Corporation Limited
500 Queen Street
Brisbane QLD 4000 Australia
Tel: +61 (0)7 3834 0000
Fax: +61 (0)7 3834 0011

Share Purchase Plan – Notice under ASIC Class Order (CO 09/425)

Citigold Corporation Limited (“the Company”) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (“the Act”); and
- (b) This notice is given in accordance with ASIC Class Order (CO 09/425); and
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- (d) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

By Order of the Board

For further information contact:

Matthew Martin – Chief Executive Officer

ceo@citigold.com

Or visit the Company’s website – www.citigold.com