



## ANNOUNCEMENT

### Shareholders Support Deal

**8 July 2013: Brisbane, Australia** – Citigold Corporation Limited (Citigold) (ASX:CTO, FSE:CHP) is pleased to announce that at the General Meeting of shareholders held today the resolution was passed unanimously on a show of hands. The proxy voting was also overwhelming in favour of the resolution.

As required by section 251AA(2) of the Corporations Act 2001 the following statistics are provided in respect of the resolution on the agenda:-

#### Resolution 1

“That in accordance with item 7 of section 611 of the Corporations Act and for all other purposes, approval is given for the Company to issue to Express-Link Management Limited:

- (a) up to 100 Convertible Bonds, each having a subscription price and face value of \$1 million; and
- (b) upon Conversion of the Convertible Bonds, such number of Shares required for Conversion of those Convertible Bonds as determined in accordance with the Funding Agreement,

on the terms and conditions described in the Explanatory Statement.”

#### Passed on a show of hands

The total number of proxy votes exercisable by all proxies validly appointed was 433,684,322.

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION
430,588,290	3,062,232	33,800	0

For further information contact:

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